

## Leadership 101 April 22, 2025 Happy Earth Day!

### **Tremendous Thanks!**







**OREGON MAIN STREET** 

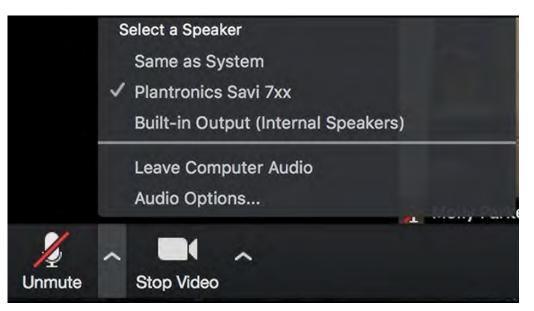




**Satterberg** foundation

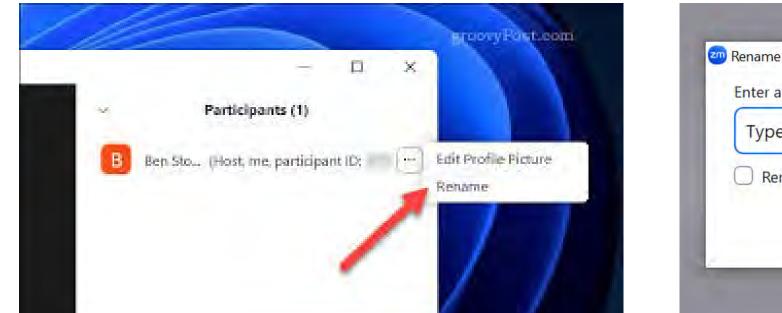
## Zoom Tips

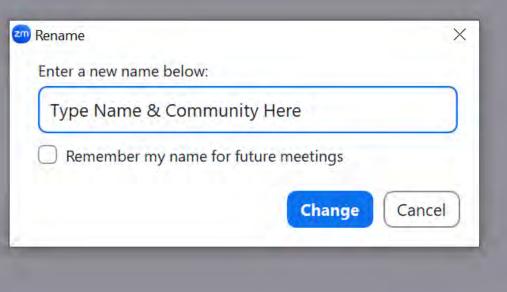
- Please keep muted when not speaking
- > Turn on your camera if you're able
- Use chat feature for questions and comments



## **Zoom Tips**

#### Change your display name First Last, Location (pronouns if you like)





PLEASE DO NOT SHARE THE ZOOM LINK OR SEND IT OUT Only send names and e-mails to Alison to add to distribution list

### **Land & Community Stewardship**

#### **Strengthens Rural People, Places, RD** & Economies in the Pacific Northwest

HIST



#### **Develop Networks of Rural Leaders**

#### Revitalize **Rural Economies**

#### **Elevate Rural Voices and Priorities**

#### Improve **Access to Resources**

### Meet the RDI Team







**Cayla Catino** Community & Economic Development Consultant

Hannah Lewis Impact & Engagement Manager, RDI

Kevin Teater Main Street Consultant, Streetview Planning

Alison Cassin Program Coordinator RDI

### Meet Your Main Street Team









Jonelle McCoySheMain Street SpecialistStateWashington Trust for Historic PreservationOregon

Sheri Stuart State Coordinator Oregon Main Street

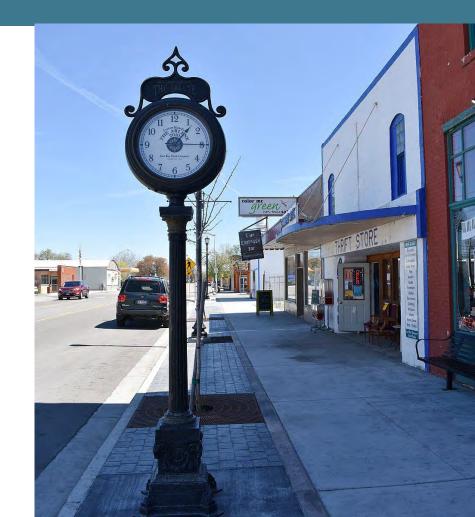
## **Workshop Series Overview**

- Economic Vitality 101
- Leadership 101
- Business & Property Owner Engagement
- Key Mindsets for Inclusive Engagement
- Place-Based Economy Building

- Innovation & Entrepreneurship in Rural
- Energy on Main
- Resilience
- Leadership in Action
- Funder Panel

# Purpose: How to work together as a team and with your community

- Welcome & Overview
- Collaboration & Complexity
- Interests vs. Positions
- Partnership Development
- Team Development
- Effective Meetings
- ➤ Wrap Up



## **Group Norms**

- Take care of your own needs
- Participate fully and respectfully
- Check assumptions and ask questions
- Lead with curiosity in yourself and interactions with others
- Confidentiality





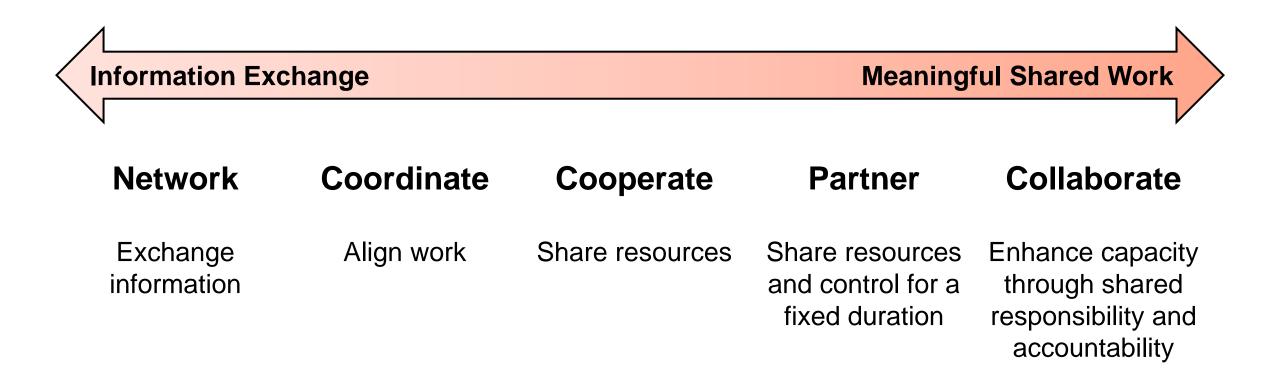
## Collaboration and Complexity

## "Not all collaborators are leaders, but all leaders are collaborators."

~Doug Griffiths



#### **Understanding Collaborative Relationships**



Involving Others: Collaborators





### Ain't it Awesome?

### Ain't it Awful?

### **Setting Up Collaborations Right**

- 1. What are the shared interests and values?
- 2. What can we do for each other? What is the strategy to approach them?
- 3. What type of relationship would be beneficial for everyone?
- 4. What questions might come up?



## **Community Issues Are Complex**

#### Simple

#### Sending a Newsletter

- Process is essential.
- No expertise or skill increases the probability of success.
- Produces standard products and results.

**Building Restoration** 

Complicated

- Specifications are critical.
- Tests and successful launches increase certainty of positive results.
- High level, specialized expertise is necessary.
- Iterative changes create improvements

• There are few specifications or recipes that work for all.

Complex

**Downtown Revitalization** 

- One success does not assure the next.
- Expertise helps but isn't enough. You must constantly learn while doing.
- The parts are not separate from the whole.

#### **Collaboration Adds Complexity**

## Intentional Collaboration



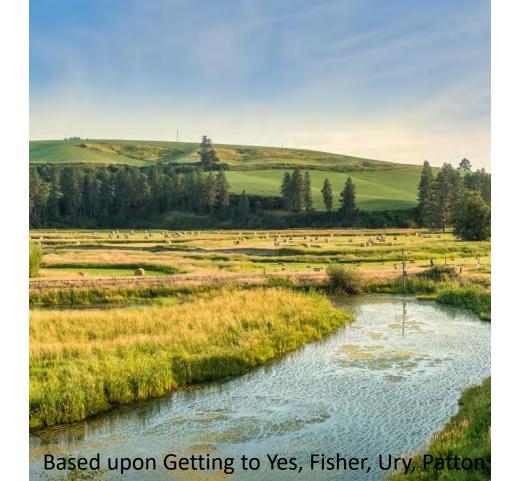
#### **Focus on Interests Not Positions**

Move people beyond polarized positions | Get to the heart of the issue

Set the stage for interest-based resolution

#### **POSITIONS ARE**

- Something one has decided as a way to settle a conflict or a difference
- A pre-determined solution



#### **INTERESTS ARE**

- The needs, beliefs, uses, values, and underlying positions
- Why something is important

## Please go to the store and get me an orange.

You've been asked to run to the store and get an orange.

You've got just enough money for the orange.

When you get there, there is only one left.



## 3 People, 5 Things

- 1. Cook for a Year
- 2. Trip Anywhere in the World
- 3. Great Tailored Jacket
- 4. Someone to Deep Clean Your House
- 5. Tickets and Trip to an Amazing Concert/Event of Your Choice

## Debrief



## **Community Partners**

### Partners

**Partners** = A person or group with a direct interest, involvement, or investment in something.

## Partners Analysis is used to plan how to work with different partners:

- ✓ to identify and categorize partners
- $\checkmark$  to identify different interests of partners
- $\checkmark$  to design actions to develop relationships



#### **Partner Exploration**

	ortive – nfluence Maintain Support	Supportive – High Influence Mobilize Support
Low I	sed – nfluence nsure They Don't Become Active Opponents	Opposed – High Influence Lessen the Opposition

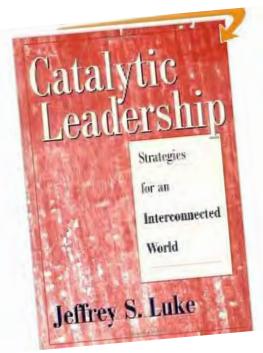
Position

#### Influence



### **Catalytic Leadership**

## Some communities are able to solve difficult problems, while others are not.



- The term comes from the work of Dr. Jeff Luke, of the University of Oregon.
- His research aimed to understand why that happens.

Catalytic Leaders are people that engage and motivate others to take leadership roles and work towards a goal

### Catalytic Leadership Roles: You don't have to do it ALL

Choose the breakout room based on your natural role. Share:

A time when you were successful in this role.

When were you not in the right role or someone on your team wasn't in the right role, what happened?

Discuss ways to include others.

ISSUE ADVOCATE Focuses attention on the issue

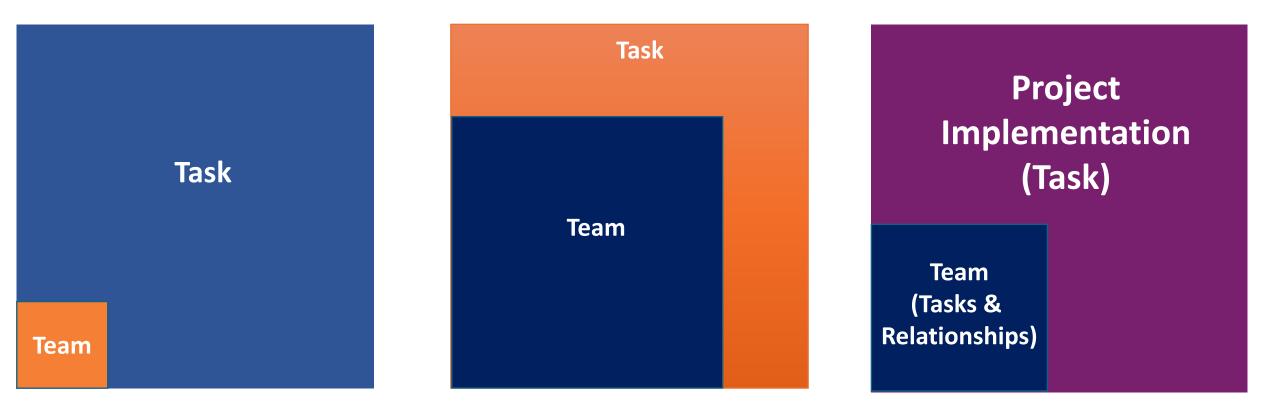
> CONVENER Organizes partners

FACILITATOR/NEGOTIATOR Forges agreement on between partners

IMPLEMENTATION CHAMPION Sustains momentum during implementation

## Debrief

### **Balanced & Successful Teams**



Unbalanced Focus on the Project Unbalanced Focus on the Team Balanced – Appropriate Focus Team and Project

#### Team Work Takes Work



Task Work

- Organizing Team & Class Meetings
- Monitoring Progress of Action Teams
- Tracking Milestones & Key Decisions
- Planning & Ideation Sessions
- Communication Among & Across Teams



#### **Relationship Work**

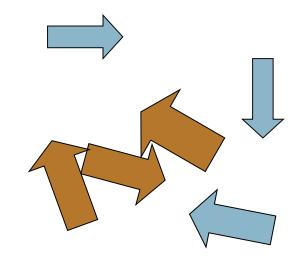
- Check-ins with Team Members to Identify Threats to Participation and Longevity
- Fun & Activities to Get to Know Each Other
- Recognizing, Understanding, Expressing and Reconciling Group Feelings & Needs
- Encouragement & Celebration

#### **Stages of Group Development**



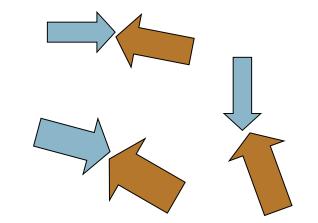
#### Form

- Getting to know each other
- Individuals form identity within group
- Group starts to shape identity
- Testing each other out, hesitant participation
- Not much work actually done



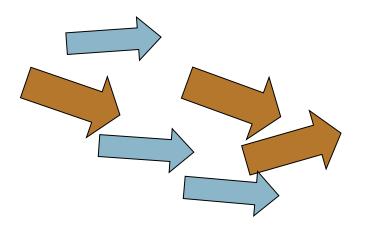
#### **Storm**

- Members test ability of leaders and each other
- Marked by passion and emotions
- Enough confidence for conflict
- Unrealistic goals and expectations
- > Not much work actually done



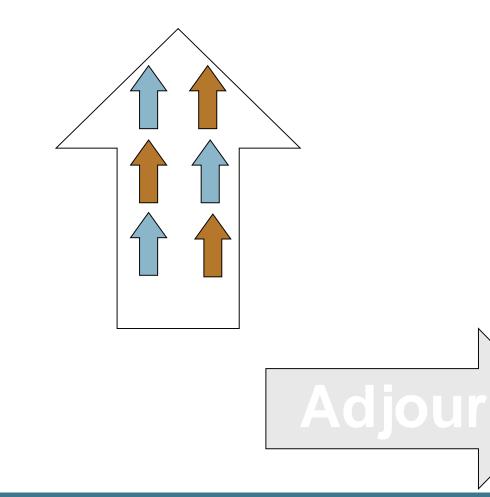
#### Norm

- Conflicts are getting resolved
- Group unites
- Order and direction emerges
- Intimacy and personal sharing
- Moderate work accomplished



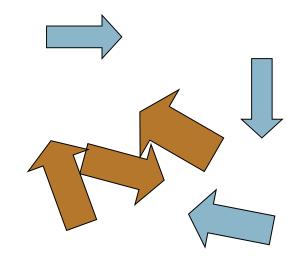
#### Perform

- Group performs like a team
- It is easy to make group decisions and execute them
- Functional roles established
- LOTS of work done



#### **Group Discussion**

- What are your reactions to this?
- What stage of development do you think your group is in right now?





## **Effective Meetings**

#### Meetings...Meetings...Meetings

#### Poll:

- How many hours per week do you spend in meetings?
- What % of time is well spent, on average?

### **Meeting Roles**



#### CONVENER

Arranges for the group to get together, helps develop agenda



#### FACILITATOR

Helps develop agenda, conducts meeting, helps come to agreements



#### RECORDER

Keeps and distributes minutes and/or records decisions and action steps



#### TIMEKEEPER

Help keeps the facilitator informed of the time within each item and overall.

### **Great Meeting Basics**

- Use a team approach to distribute tasks and remove blind spots
- Consider facilitation needs, be well prepared
- Send agenda and information in advance, and resend
- Be on time, greet participants, establish and uphold group norms
- Set the room up for productivity, personal safety, accessibility
- Allow for breaks and different personality and learning styles

### Great Working Agendas

Time	Item	Action/Purpose	Meeting Roles
Clock Time And/or duration of	<ul><li>Detailed enough that groups know</li><li>what to expect</li><li>Use bullets if there are sub-items</li></ul>	Why is this on the agenda?	Who will participate in delivering this item?
item		Do we need an action or a decision?	Is a timekeeper or recorder needed?



### **Debriefing Meetings**

Content/Purpose, Process, Logistics



### **Technical Assistance**

- Organizational Development
- Leadership Development
- Economic Vitality Support



## What's Next?

#### 1) Evaluation!

- When the Zoom session ends
- 2) Resource Website:
  - o <u>rdiinc.org/main-street-2025-resources/</u>
- 3) Next Virtual Workshop
  - Business & Property Owner Engagement: June 3, 9:30 Pacific/10:30 Mountain

#### 4) Teamwork:

- Discuss your Catalytic Leadership role and team formation
- o Complete Partner Exploration Matrix
  - Consider each key player's interest

